

Secured trade finance investments.

Artis Trade Invest provides accredited investors with privileged access to secured SME trade finance assets.



The vision.

An alternative investment opportunity that facilitates global trade and generates stable returns with low volatility.

The opportunity.

The trade finance gap is growing. It is estimated that up to \$2.5 trillion of trade finance applications are rejected globally each year. Ongoing global economic challenges only widen this shortfall. This 'trade finance gap' presents an opportunity for investors to help bridge the gap, make an impact and capitalise on an underserved market whilst generating stable ROI.

Fund summary.

INVESTMENTS

Trade receivables

TENOR

30-90 days

EXPECTED RETURNS

14%+ p/a (€) ⁽¹⁾

REDEMPTION NOTICE

6 months

TARGET FUND SIZE

Open-Ended

LEGAL STRUCTURE

SICAV AIFM

Liechtenstein

INVESTMENT MANAGER

Accuro Fund Solutions AG

FMA Regulated, Liechtenstein

INVESTMENT ADVISOR

Arjan Capital Ltd

FCA Regulated, United Kingdom

AUDITOR

BDO

(Liechtenstein) AG

Liechtenstein

CUSTODIAN

Liechtensteinische

Landesbank AG

Liechtenstein

ISIN

LI1211993905

(1) Net of fees.

Subscription terms.

MIN. INVESTMENT

€250,000

MANAGEMENT FEE

0.9%

PERFORMANCE FEE

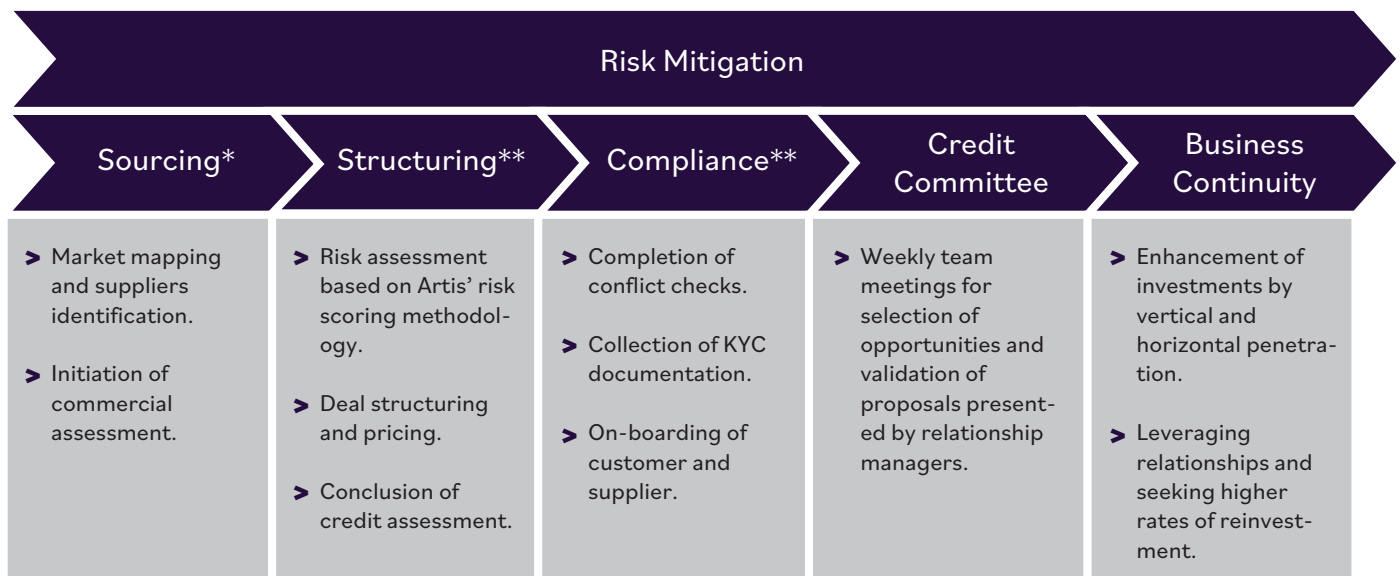
20%

Our value-based investment approach.

An all-encompassing and tested proprietary model founded on qualitative and quantitative criteria is the basis of our value analysis.

Our model is regularly reviewed and enhanced. It constitutes the foundation of our value assessment independently from discretionary factors. We aim to achieve high returns by maximising the time value of our investments.

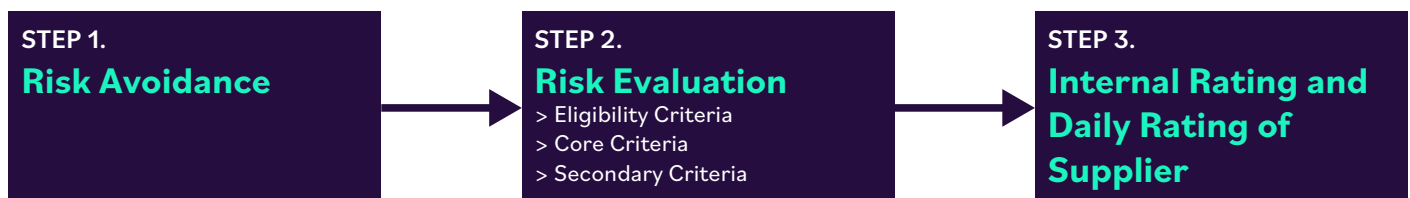
Investment process.



* Several compliance checks will commence or take place in conjunction with sourcing.

** Structuring & Compliance take 2 and 3 weeks respectively, upon receipt of satisfactory answers to our data request.

Risk is inherent in every trade financing transaction, and we recognise the importance of effective risk management to protect our clients' interest and sustain growth. Drawing on Artis Trade Invest's experience in trade and trade financing, we have developed a strategy, governance model and processes focused on minimising and mitigating risks. We employ a 3-step process to identify risks and determine a rating.



Risk Avoidance

Our choice of markets, industries and investment opportunities is aimed at avoiding risks to the greatest extent possible whilst offering our clients access to markets underserved by banks and financial institutions. Adequate governance is in place to ensure compliance with this policy and a hierarchy of processes is established with the aim of reducing our reliance on external risk assessment.

Risk Evaluation

An initial assessment of the parties and characteristics of a proposed transaction is conducted by our risk management team on the basis of a pre-determined set of criteria. Risks associated with a

particular transaction are evaluated only after our eligibility criteria are met.

Our evaluation methodology is founded on Artis' experience, rating agencies approach and tested formulae. A range of quantitative and qualitative factors are considered which focus on product, company, industry and market characteristics.

We apply internal rating to a proposed investment opportunity or transaction. Our proprietary model evaluates risks based on existing and historical data and information as well as forecasts. It factors in reliability and accuracy of information in addition to risk correlation. Our risk assessment model is subject to continuous testing and improvement.

Credit insurance.

Each trade receivable purchased is individually assessed and secured by credit insurance from leading global institutions such as Euler Hermes (Allianz) and Coface (Natixis Group).

Trade credit insurance protects the policyholder by providing financial cover in the event a trade debtor (e.g. buyer / importer) does not pay their debts, or pays later than the payment terms dictate.

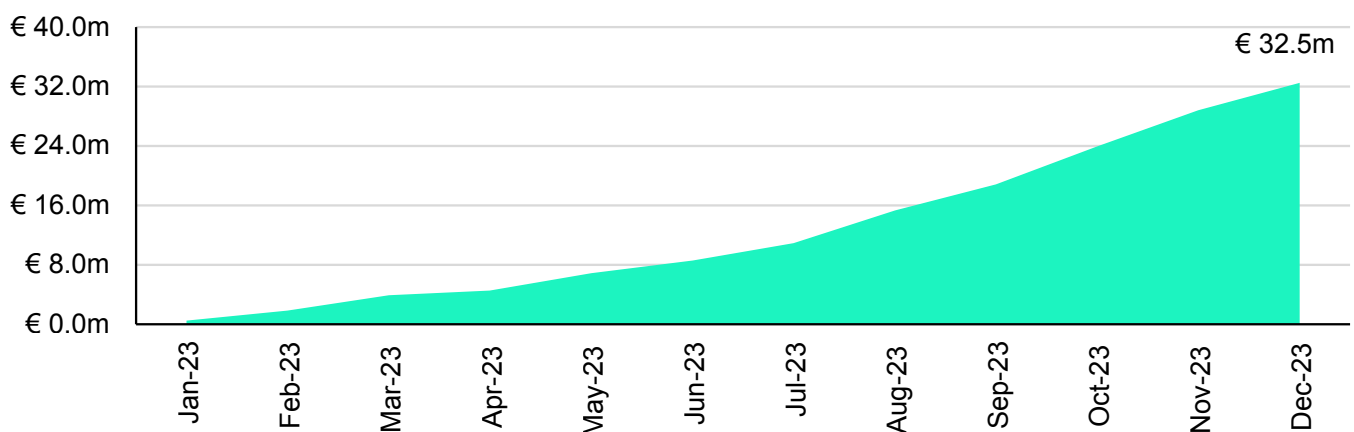


NOTE: This diagram is for illustrative purposes only.

2023 Track record.

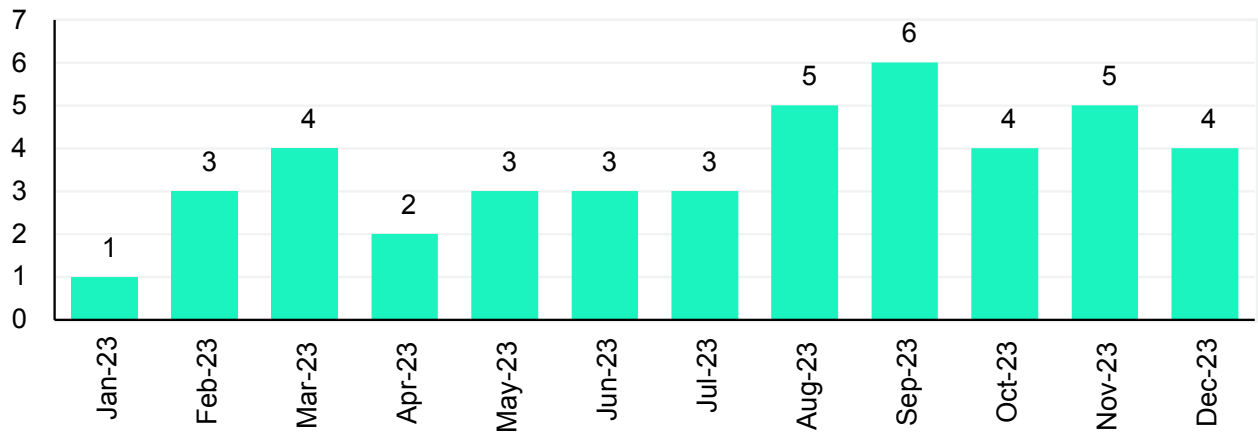
Cumulative Investment Value over Time

(Jan 23 - Dec 23)



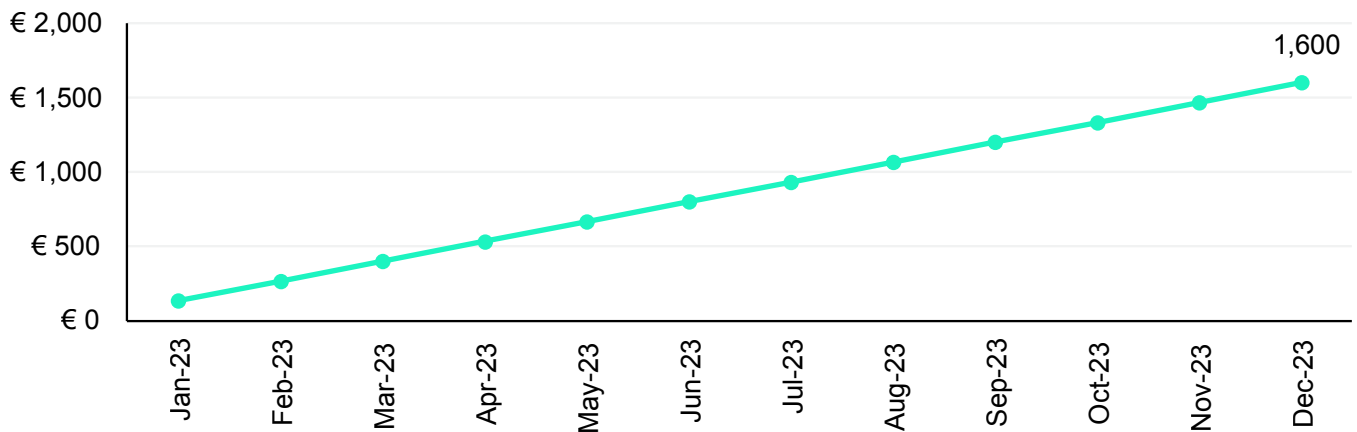
Number of Projects by Month

(Jan 23 - Dec 23)



Illustrative Returns of €10,000 Investment*

(Jan 23 - Dec 23)



* Chart illustrates cumulative return associated with €10,000 investment returning 4.0% per quarter (16% annualised)

Contact us.

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Publications.

Scan QR code for a free copy of 'Trade Works' by Andreas Schweitzer.



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